



MB Funding Roll of Honour™

Rules and Regulations

November 3, 2017

1. Only members of CMBA registered under the Mortgage Brokers Act of BC are eligible for the honour.
2. A \$295.00 non-refundable application fee is required, to defray the costs of the program.
3. Applicants can apply on their own or their application can be sponsored by their brokerage, a lender or other corporate service provider.
4. Applicants must provide a clear summary of volume by year and summarize the supporting documents that verify the total volumes in a cover letter.
5. One or a combination of the following must be provided in a form acceptable to CMBA's auditors:
 - a. original letter from lender or multiple lenders verifying funded volumes that total over \$1 billion
 - b. letter from technology partners verifying funded volumes
 - c. letter and records from nominees accounting professional, along with the accounting professional's certification that the volumes have been audited and confirmed
 - d. corporate payroll records that help correlate the funding volumes
 - e. other certifiable documentation that CMBA's appointed CPA can verify and accepts
2. There will be no stated volume totals accepted.
3. A nominee is required to have sourced and funded the required mortgage volumes on their own. Aggregation of volume with other brokers who are registered originators will not be considered.

4. Volume totals will be verified by a Certified Professional Accountant appointed by CMBA-BC, in its sole and unbridled discretion.
5. Unless approved by the applicant all verification documentation will be viewed and handled only by CMBA-BC's appointed auditor and select CMBA-BC staff.
6. CMBA-BC directors and members will not have access to the verification documents.
7. CMBA-BC directors and members will have no approval status for nominees.
8. CMBA-BC's auditor and select staff reserve the right to reject applications at their sole discretion.
9. Honourees will receive a certificate and/or plaque to recognize their achievement.
10. The Honoree will have use of an exclusive logo that recognizes their accomplishment. It may be used for personal branding.
11. The Honoree will sign an agreement concerning the use of the CMBA-BC funding logo. It will contain clauses such as no alteration is to be made to the logo by the nominee, the nominee will cease using the logo upon ceasing to be a member of CMBA-BC, the nominee will cease using the logo or otherwise representing having received the honour if directed to do so by CMBA-BC, the nominee allows CMBA-BC to publish information related to the granting of the honour, and such other clauses as CMBA-BC considers advisable.
12. CMBA-BC reserves all rights to amend the program as it decides, from time to time or at any time, in its sole and unbridled discretion.